

Utah Retirement Systems will be available for one-on-one retirement planning sessions at Snow College, Noyes Building, Scandinavian Conference Room, on Thursday, October 19, 2023. See the instructions below to register for an appointment. Counseling sessions are available at other locations and virtually throughout the year and are listed on the URS website.

To register:

- 1. Go to www.urs.org.
- 2. Log into your myurs account.
- 3. Click on the Education Tab.
- 4. Then click on the second item on the Education menu, Individual Retirement Planning Sessions.
- 5. Find the session that works best for you. Select the session to reserve your appointment. Be sure to take the Investor Profile Questionnaire. THE DATE, TIME, AND LOCATION OF THE APPOINTMENT YOU SELECTED WILL BE NOTED TOWARDS THE TOP OF THE PAGE, IF YOU NEED TO REFERENCE IT LATER.
- 6. Please be sure to bring your estimated annual salary, any retirement plan balances outside of URS, and your Social Security statement (get yours at www.ssa.gov).